



Organizacja procesów w firmie w oparciu o JIRA i Confluence

Anna Chyla

2017-03-29

Kolejne i kolejne systemy ...

- Rejestracja czasu pracy
- Nieobecności
- Logowanie pracy w projektach
- Backlogi z zadaniami
- Plany projektowe i raporty

Jak to uporządkować ?

JIRA!

(RE) Organizacja procesu projektowego

POMYSŁY I DECYZJE

REORGANIZACJA

MIGRACJA

SZKOLENIA

ŚWIEŻY START

Centrum zarządzania projektami

1 projekt w procesie - 1 issue w PLC

Statusy issue - etapy cyklu życia projektu

Uprawnienia

Notyfikacje

Custom Fields

...

PLC_Intenso / INT-1

ProductABC_New server for financial transactions

Edit
Comment
Assign
More ▾

Project Verification
Proposal Verification
Admin ▾

Export ▾

Details

Type: Project
Status: REQUEST (View Workflow)

Overview
Financial status

JIRA project:	Test Project
Scrum/Kanban board:	https://jira/RapidBoard.jspa?rapidView=159
Confluence workspace:	https://confluence/display/AB
Finance status:	Sale
Customer:	External
Product type:	System
Worklog [d]:	37
Planned budget:	40
Budget:	<div style="display: flex; align-items: center;"> <div style="width: 100%; height: 10px; background-color: #ffc107; border: 1px solid #ccc;"></div> <div style="margin-left: 5px;">37/40 left 3 m/d</div> </div>
Schedule:	<div style="display: flex; align-items: center;"> <div style="width: 100%; height: 10px; background-color: #28a745; border: 1px solid #ccc;"></div> <div style="margin-left: 5px;">344/452 left 108 d</div> </div>
Tempo report:	Go to Tempo Report
Documents:	Project Charter: ProductABS_New server for financial transactions
Last worklog:	2017-03-14

People

Assignee:	<div style="display: flex; align-items: center;"> Unassigned </div> <div style="margin-top: 5px;">Assign to me</div>
Reporter:	<div style="display: flex; align-items: center;"> Anna Chyla </div>
Groups:	PMO
Project Manager:	Anna Chyla
Product Owner:	Anna Chyla
Votes:	0
Watchers:	<div style="display: flex; align-items: center;"> 1 Stop watching this issue </div>

Dates

Created:	2017-03-14 6:02 PM
Updated:	2017-03-14 6:18 PM
Start date:	2016-04-04
Planned end date:	2017-06-30

Agile

[View on Board](#)

Dane statyczne (budżet, czas, klient, konto, produkt,...)

Weryfikacja

Zatwierdzenie

Filtry

Raporty

...

Dane dynamiczne (koszt, czas, status, osoba przypisana,...)

Aktualizowanie

Monitorowanie

Reagowanie

AUTOMATYZACJA !


Linki – szybkie przejścia do danych szczegółowych

Dokumentacja projektowa w Confluence

Backlog projektowy w JIRA

Tablice Agile dla projektu

...



PLC_Intenso / INT-1

ProductABC_New server for financial transactions

Project Verification
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Admin ▾

↗
Export ▾

Edit
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Type: Project
Status: REQUEST (View Workflow)

Overview

Financial status

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Scrum/Kanban board: <https://jira/RapidBoard.jsps?rapidView=159>

Confluence workspace: <https://confluence/display/AB>

Finance status: Sale

Customer: External

Product type: System

Worklog [d]: 37

Planned budget: 40

Budget: 37/40 left 3 m/d

Schedule: 344/452 left 108 d


Tempo report: [Go to Tempo Report](#)

Documents: [Project Charter: ProductABS_New server for financial transactions](#)

Last worklog: 2017-03-14

People

Assignee: Unassigned
[Assign to me](#)

Reporter:  Anna Chyla

Groups: PMO

Project Manager: Anna Chyla

Product Owner: Anna Chyla

Votes: 0

Watchers: 1 [Stop watching this issue](#)

Dates

Created: 2017-03-14 6:02 PM

Updated: 2017-03-14 6:18 PM

Start date: 2016-04-04

Planned end date: 2017-06-30

Agile

[View on Board](#)

JIRA

Tempo Timesheets

Skrypty

Makra

i dobre pomysły ...

- Zgłoszenie projektu
- Weryfikacja przez PMO
- Wycena finansowa
- Zatwierdzenie wewnętrzne
- Akceptacja zewnętrzna
-

Project Verification

! You must specify a Main Group of the issue.

Assignee Unassigned

Attachment
 Drop files to attach, or [browse](#).

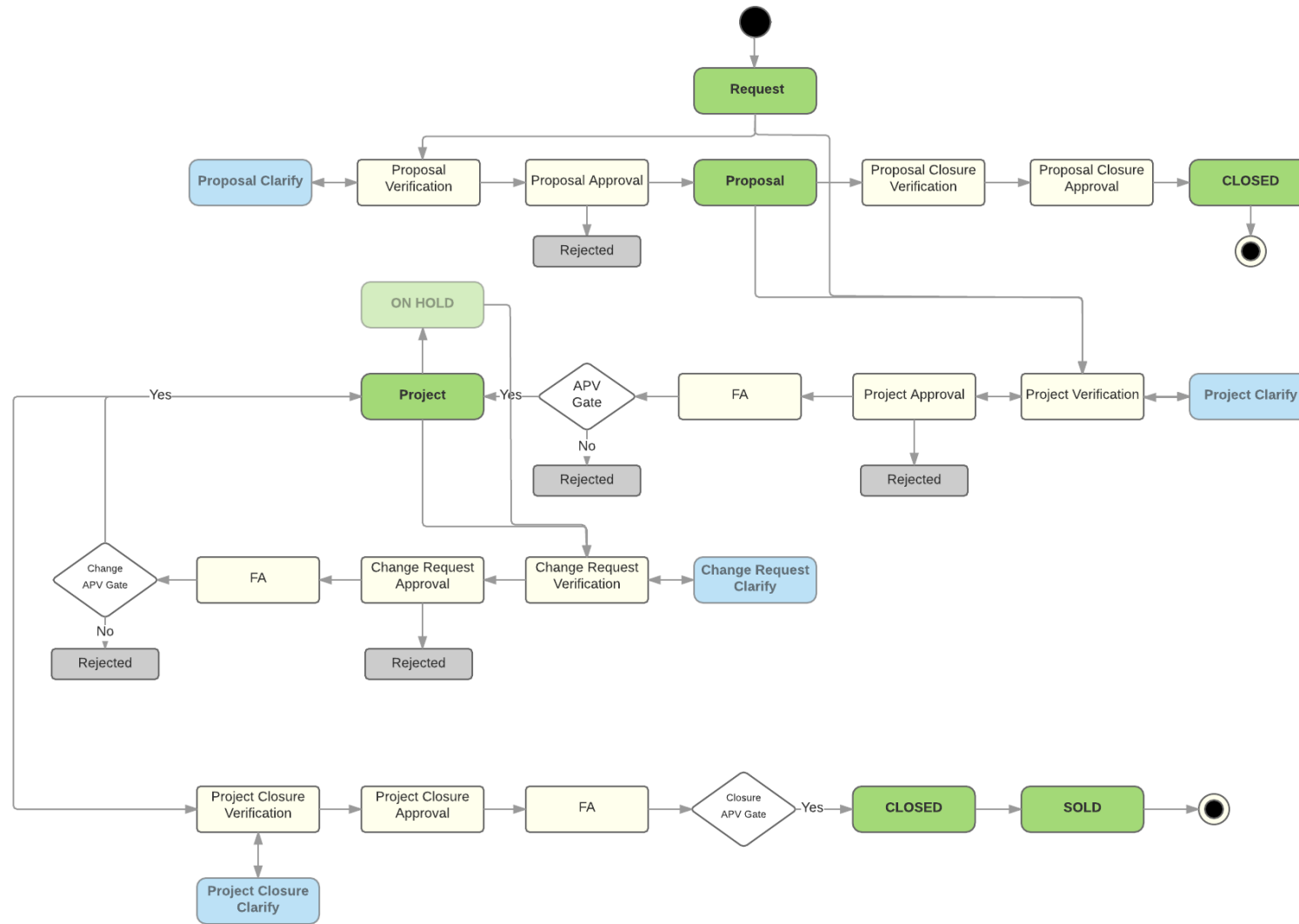
Comment

Style ▾ | **B** | *I* | U | A ▾ | A ▾ | [🔗](#) ▾ | ☰ | ☷ | 👤 ▾ | + ▾ | ⌵

👤 ? 👤 Viewable by All Users

Project Verification Cancel

STATUS ISSUE: PLC WORKFLOW



Notyfikacje mailowe o zmianie statusu projektu dla uprawnionego użytkownika

Notyfikacje mailowe o stanie budżetu / czasu trwania projektu (80%) do PMO / PMs

Topic: [JIRA] Project request requires your approval

Dear Anna Chyla,

Project: [ProductABD New design web app](#) has been assigned to your approval.

General information

Start date: 2017-02-09

Planned end date: 2017-07-30

Planned Budget: 265

Product Owner: Anna Chyla

Description:

Lorem ipsum dolor sit amet, consectetur adipiscing elit. Donec ac lacus varius, feugiat tellus vitae, fringilla mi. Morbi augue est, tristique vel risus eu, mollis pharetra ante. Aenean nec lobortis libero. Praesent facilisis tellus at commodo pretium. Donec id ligula vitae sem faucibus ultrices ac vitae justo. Suspendisse potenti. Nam porttitor massa nec vulputate viverra. Phasellus laoreet tempus turpis. Donec sollicitudin magna non augue convallis blandit. Integer congue pharetra ipsum eu lobortis. Curabitur et elit sapien. Duis rhoncus dui vitae tortor tempor posuere. Nunc cursus mi eget malesuada hendrerit. Fusce nec odio efficitur, pulvinar quam sit amet, auctor erat.

[Go to JIRA to Approve](#)

[Read more on Confluence](#)

Regards,
PMO Team

Dla projektu PLC:

Dostęp do issue projektowego

Edycja danych w PLC

Zmiana statusu w PLC

Widok pól i zakładek – w tym danych finansowych

Wycena projektu

...

Epiki, estymacje i logowanie pracy

Budżet projektu oparty na oszacowaniu epików

Sumowanie logowania w epikach

Monitorowanie budżetu (plan vs koszt bieżący)

Tempo Timesheets !

Szablony dokumentów projektowych oraz finansowych z użyciem makr i danych z JIRA

Project Charter: ProductABC_New server for financial transactions
Created by Anna Chyla, last modified just a moment ago

Project Information									
Key	Status	Project Manager	Product Owner	Start Date	Planned End Date	Planned Budget	Finance Status	Customer	Groups
INT-1	REQUEST	achyla	achyla	Apr 04, 2016	Jun 30, 2017	40.0	Sale	External	PMO


Project Proposal summary | Project description | Scope | Timeline | Risks | Deliverables | Budget

Proposal summary

orem ipsum dolor sit amet, consectetur adipiscing elit. Cras nec tortor et ante blandit gravida ac eu ligula. Sed finibus augue sed commodo imperdiet. Mauris quam purus, ultricies quis felis quis, laoreet pretium diam. Praesent in tellus laoreet, vestibulum lectus in, condimentum eros. Vivamus ac pellentesque ligula. Maecenas et orci rutrum, vestibulum nisl quis, iaculis urna. Nullam pulvinar leo quis hendrerit dictum. Nulla semper, sapien ut interdum viverra, arcu odio mollis nunc, ut blandit nunc lacus non ante.

Proposal deliverables

orem ipsum dolor sit amet, consectetur adipiscing elit. Cras nec tortor et ante blandit gravida ac eu ligula. Sed finibus augue sed commodo imperdiet. Mauris quam purus, ultricies quis felis quis, laoreet pretium diam. Praesent in tellus laoreet, vestibulum lectus in, condimentum eros. Vivamus ac pellentesque ligula. Maecenas et orci rutrum, vestibulum nisl quis, iaculis urna. Nullam pulvinar leo quis hendrerit dictum. Nulla semper, sapien ut interdum viverra, arcu odio mollis nunc, ut blandit nunc lacus non ante.

projectcharter 

- Dla konkretnych osób / grup
- W oparciu o wybrane Custom Fields
- Dla wybranych statusów
- Różnorodne opcje

Filter Results: PLC_projects_AChyla

Saved Filter: **PLC_projects_AChyla**

Quick Find

Advanced Search

Number of Results:

Number of results to display (maximum of 50).

Fields to display

<input type="checkbox"/>	Summary	
<input type="checkbox"/>	Groups	
<input type="checkbox"/>	Product Owner	
<input type="checkbox"/>	Project Manager	
<input type="checkbox"/>	Schedule	
<input type="checkbox"/>	Budget	
<input type="checkbox"/>	Confluence Workspace	
<input type="checkbox"/>	JIRA project	
<input type="checkbox"/>	Scrum/Kanban board	

Drag-drop to reorder the fields.

Select a field...

Add fields to the list above by selecting them and clicking "Add".

Refresh Interval:

How often you would like this gadget to update

Project Life Cycle

QUICK FILTERS: [Finishing](#) [PMO verification](#) [ATSI_Manag](#) [APV Gate](#) [GRUPA1](#) [GRUPA2](#) [GRUPA3](#)


Backlog Kanban board Reports Board ▾ View in Tempo ▾


0 New Request


Systems 26 issues


5 Proposal in progress

- PLC-388
ProductABC_New server for financial transactions
Anna Chyla


- PLC-395
ProductABC_New server for financial transactions
Anna Chyla



- PLC-396
ProductABC_New server for financial transactions
Anna Chyla



- PLC-398
ProductABC_New server for financial transactions
Anna Chyla





5 APV & Change APV Gate

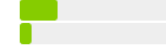
- PLC-283
ProductABC_New server for financial transactions
Anna Chyla


- PLC-288
ProductABC_New server for financial transactions
Anna Chyla


- PLC-289
ProductABC_New server for financial transactions
Anna Chyla


- PLC-294
ProductABC_New server for financial transactions
Anna Chyla



- PLC-394
ProductABC_New server for financial transactions
Anna Chyla




49 Project in progress


- PLC-118
ProductABC_New server for financial transactions
Anna Chyla


Schedule: 281/322 left 41 d


- PLC-128
ProductABC_New server for financial transactions
Anna Chyla

Budget: 492/779 left 287 m/d


- PLC-186
ProductABC_New server for financial transactions
Anna Chyla


- PLC-198
ProductABC_New server for financial transactions
Anna Chyla



Filter Results: PMO_verification								
Key	Summary	Status	Assignee	Updated	Project Manager	Schedule	Budget	Planned end date
PLC-519	ProductABS_New server	CLOSE VERIFICATION	Anna Chyla	2017-03-13	Anna Chyla	344/452 left 108 d	118/135 left 17 m/d	2017-01-13
PLC-480	ProductABS_New server	CLOSE VERIFICATION	Anna Chyla	2017-03-13	Anna Chyla	336/334 over 2 d	687/725 left 38 m/d	2017-02-13
1-2 of 2								

Filter Results: Management_Verification								
Key	Summary	Status	Updated	Project Manager	Schedule	Budget	Planned end date	
PLC-546	ProductABS_New server	CLOSE APPROVAL	2017-03-14	Anna Chyla	37/40 left 3 m/d	88/79 over 9 m/d	2017-03-10	
1-1 of 1								

Filter Results: APV_Gate								
Key	Summary	Status	Project Manager	Schedule	Budget	Planned end date		
PLC-574	ProductABS_New server for financial transactions	APV GATE	Anna Chyla	9/39 left 30 d	20/105 left 85 m/d	2017-04-14		
1-1 of 1								

KPIs - Time Index, Cost Index

Project Cost Index within range +/- 20%

Cost Index 0,9 - 1,1								
Key	Summary	Planned Budget	Time Logged	Cost Index	Cost Index Value	Project Manager	Status	
PLC-416	ProductABC_New server for financial transactions	52.0	51.28	COST INDEX	0.99	achyla	CLOSED	
PLC-404	ProductABC_New server for financial transactions	550.0	561.82	COST INDEX	1.02	achyla	CLOSED	
PLC-400	ProductABC_New server for financial transactions	19.0	19.2	COST INDEX	1.01	achyla	CLOSED	
PLC-392	ProductABC_New server for financial transactions	500.0	513.68	COST INDEX	1.03	achyla	CLOSED	
PLC-294	ProductABC_New server for financial transactions	34.0	33.99	COST INDEX	1.0	achyla	CLOSED	
PLC-291	ProductABC_New server for financial transactions	63.0	60.57	COST INDEX	0.96	achyla	CLOSED	
PLC-283	ProductABC_New server for financial transactions	263.2	261.22	COST INDEX	0.99	achyla	CLOSED	
PLC-270	ProductABC_New server for financial transactions	111.0	112.1	COST INDEX	1.01	achyla	CLOSED	
PLC-269	ProductABC_New server for financial transactions	103.0	107.37	COST INDEX	1.04	achyla	CLOSED	
PLC-262	ProductABC_New server for financial transactions	852.0	857.17	COST INDEX	1.01	achyla	SOLD	
PLC-247	ProductABC_New server for financial transactions	320.0	305.25	COST INDEX	0.95	achyla	CLOSED	
PLC-244	ProductABC_New server for financial transactions	240.0	246.04	COST INDEX	1.03	achyla	SOLD	
PLC-242	ProductABC_New server for financial transactions	165.0	159.43	COST INDEX	0.97	achyla	CLOSED	
PLC-240	ProductABC_New server for financial transactions	149.0	154.05	COST INDEX	1.03	achyla	SOLD	
PLC-236	ProductABC_New server for financial transactions	692.0	690.92	COST INDEX	1.0	achyla	CLOSED	
PLC-198	ProductABC_New server for financial transactions	541.0	550.38	COST INDEX	1.02	achyla	SOLD	
PLC-192	ProductABC_New server for financial transactions	255.0	242.55	COST INDEX	0.95	achyla	SOLD	

- Projekty w toku – zestawienie w oparciu o filtry
- Raport o zmianach projektowych dla wybranego okresu
- Newsletter projektowy z informacjami o projektach
- I wiele innych...

Proces rekrutacji i baza kandydatów

- Uprawnienia dla dedykowanych użytkowników
- Statusy dla kolejnych etapów rekrutacji
- Dane o kandydatach jako Custom Fields
- Opcje filtrowania w oparciu o CF
- Dane finansowe jako Secure Fields

Zarządzanie infrastrukturą firmową

- Zakupy sprzętu i licencji
- Zamówienia
- Transport
- Usterki
- Wydruki

... Różne typy issues, uprawnienia i workflow, zależnie od potrzeb

Procesy HR

- Zmiana stopnia kompetencji
- Organizacja szkoleń, konferencji
- Nowy pracownik
- I wiele innych ...

... Różne typy issues, uprawnienia i workflow, zależnie od potrzeb

Dziękuję za uwagę

Anna Chyla

